COMPETITIVE FELLOWSHIP LEAVE (CFL) PROGRAM 2024-2025

School of Arts and Sciences Overview of CFL Program and Explanation of Forms:

The Competitive Fellowship Leave program allows eligible faculty members the opportunity to take advantage of fellowship offers made through several prestigious and highly competitive national or international programs. e.g. Fulbright, Guggenheim, Mellon, Social Science Research Council, American Council of Learned Societies, without major financial detriment. The application deadline is as soon as possible but not later than May 1, 2024.

- 1. It is in the interest of the University that its faculty seeks and accepts competitive fellowship awards; hence, every effort should be made administratively to permit faculty members to accept CFL's.
- 2. Faculty members should ordinarily not be called upon to make major financial sacrifices in order to accept competitive fellowships; hence, every effort should be made to maintain faculty members' total income during the period of their fellowships at or near their scheduled salaries at Rutgers.
- 3. The length of a continuous leave of absence from the University for any and all reasons and on the basis of any and all combinations of leave programs is ordinarily limited to two successive academic years. It is expected that faculty members granted Competitive Fellowship Leaves will resume their duties at the University upon their return for not less than the period of their leaves. The period of leave from the University for the CFL will be counted towards the faculty member's eligibility for consideration for the Sabbatical Leave Program.
- 4. To minimize a faculty member's tax liability while on a competitive fellowship leave they should select to have the competitive fellowship award paid directly to the University. If the candidate chooses to have the award paid directly to them, there are significant tax consequences and all candidates should be strongly advised to seek a tax specialist's advice. With the latter scenario, payroll deductions are set up for the candidate through Payroll.

PROCEDURES:

The recipients of fellowship leaves will be placed on leave with salary in order to preserve their full benefits package. The fellowship stipend, or a portion thereof, must provide for instructional replacement, including actual fringe benefit costs. Example: Prof. Y receives a Guggenheim with a stipend of \$70,000. It is determined that \$64,440 is needed by the department to provide for a replacement and/or a department research resource. In this case, Prof. Y may retain, as determined by the dean, a portion of the stipend for extraordinary research support of up to \$5,560. For a one semester CFL, the replacement cost is \$32,220.

The School of Arts and Sciences handles CFL's slightly different. The CFL application must be approved by the candidate's Department Chair and Division Dean. Candidates can also request the School of Arts and Sciences CFL Supplemental Research funds form, which the Department Chair and Division Dean can approve or deny. The SAS Direct Payment Form must be attached to the application.

EXPLANATION OF THE COMPETITIVE LEAVE FELLOWSHIP FORMS:

- 1. Candidate fills out Section A and (Section B if requesting payroll deductions) on the University CFL Replacement Agreement and Authorization Form. The Department Chair must sign and endorse the application.
- 2. Section C <u>DOES NOT</u> need to be filled out; instead, the candidate attaches the SAS Direct Payment form signed by the Chair. The candidate may also attach the SAS Request for Additional Funds signed and authorized by the Chair.
- 3. Section D needs to be filled out if the host institution is unwilling to pay Rutgers directly and therefore this section allows for payroll deductions to be put in place for the candidate.
- 4. All materials are sent to Human Resources-Academics (humanresources@sas.rutgers.edu) for review and if approved, an award letter from the Executive Dean will be issued to candidate.