RUTGERS School of Arts and Sciences

SAS Packet Depository System

Training Guide – Department View April 2023

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Pre-System Process- Overview

- Collect and organize all documents
- Convert or physically scan documents to PDF's as drafts become final.

Helpful Hints

- Make sure all documents that need to be uploaded are converted to PDF.
 - Do not upload Word documents into the depository.
 - Keep a copy of all the documents as a Word document just in case for Packet Corrections later on
- Scanned PDF vs Converted PDF
 - Converted = document modified from Word to Adobe PDF on your desktop
 - Scanned = document that was regularly scanned without the OCR software



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How to Create a PDF from a Word document?

Option 1

Convert a Word document to PDF

- Open File → Click on File and Save As.
- After that, name your file and then under Save as type, select PDF (*.pdf from the drop down menu).
- Once you have selected the PDF format, your file will automatically convert to a PDF file.

Option 2

Use a program to convert to PDF

- Open File → Click on Print.
- After that, change the printer to any of the following PDF printers:
 - Adobe PDF
 - CutePDF Writer
 - Microsoft Print to PDF

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Scan Document with Optical Character Recognition (OCR)

- What is OCR technology?
 - When a document is physically scanned using the OCR scanner that enables the scanned document to be searchable. (Helpful for quotes)
 - Recommended for the outside LWs, and Department Narrative

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Directions below are for use with the RICOH SAS IT supported machines:

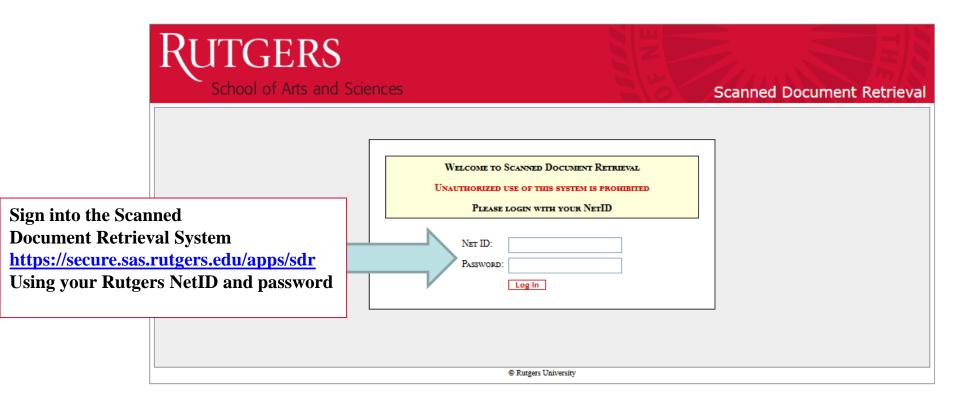
Step 1	• Select the Scanner Function
Step 2	• Select the Scan to OCR option
Step 3	• Next, place the document you wish to scan in the feeder and hit the <i>Start</i> button
Step 4	• Hit the Next button – (a message will appear stating that the machine is recognizing the document
Step 5	• Put in your NetID
Step 6	• After that, you will see a message: <i>Successfully Sent</i> . This means your document has been sent to the Scanned Document Retrieval System.
Step 7	• Hit the <i>Done</i> button

For technical difficulties:

- Departments supported by SAS IT, put in a work-order (https://sasit.rutgers.edu/workorder)
- Departments not supported by SAS IT, contact your IT help desk

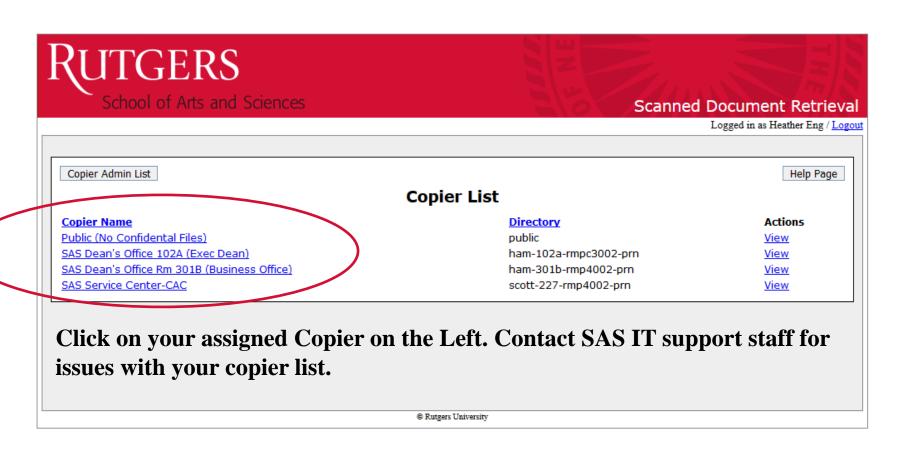


How to retrieve the OCR document?



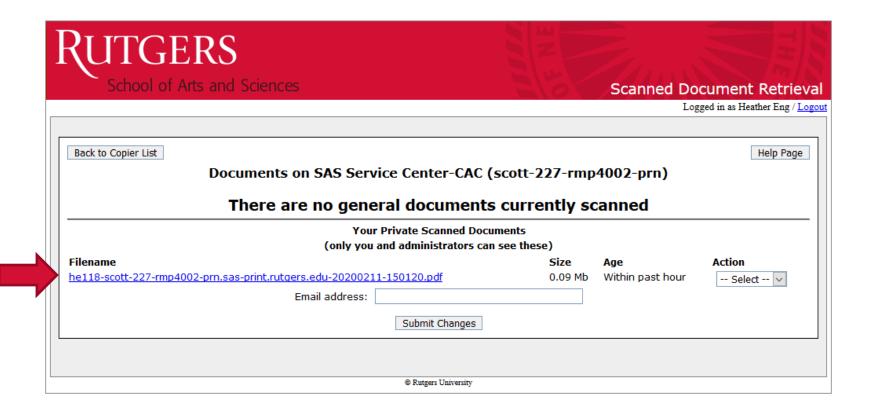


How to retrieve the OCR document?





How to retrieve the OCR document?



Click on the document you scanned, and download it to your computer.

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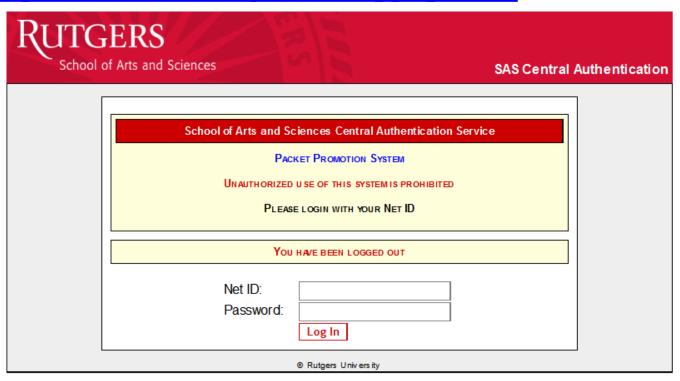
Packet Flow Overview

- Helpful Hints
 - Once you have all you files as PDFs, upload the PDFs
 - Can upload up to 10 MB in each attempt on each page. (If you try more than 10 MB, you will get an error message.)
 - Must hit "Final Submit" to move packet from "Upload More Files" status to
 "In Review" status
- Department Edits after Submission If Needed:
 - SAS Office of Human Resources (Academics) personnel may "unlock" specific forms if revisions are needed.
 - Must re-upload any forms you revise as a PDF.
 - Once all edits are done, click the "Final Submit" button on the last page to move from "Dept. unlocked" status to Dean's Office status.

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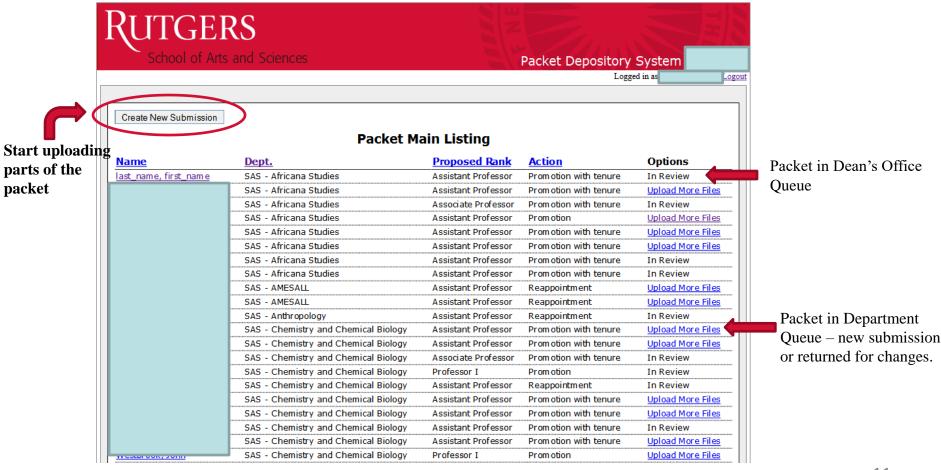
Accessing the Packet Depository System

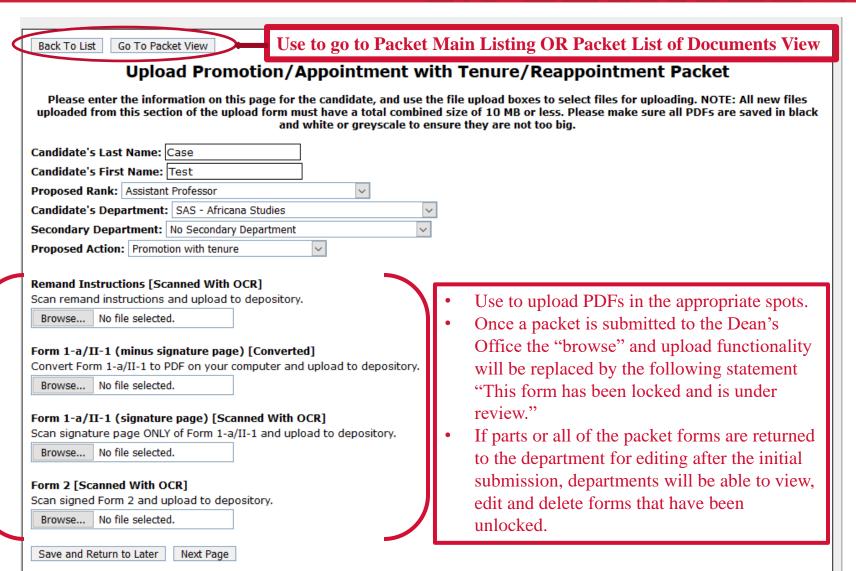
 Use this website and sign in with your NetID and password: https://secure.sas.rutgers.edu/apps/packet/



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Packet Main Listing- Department View





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Type

To return to the Packet Main Listing or upload more files

List of Documents

Packet

Back To Packet Main Listing | Upload More Files

Primary

Proposed Rank: Assistant Professor Proposed Action: Promotion with tenure

: Name: last_name, first_name	Cycle: Current
v Dept.: SAS - Africana Studies	Secondary Dept.: (None)

Filename

-7F-	
Remand Instructions	last name SAS - Africana Studies Remand Instr.pdf
Form 1-a/II-1 (minus signature page)	last_name_SAS - Africana Studies_1A.pdf
Form 1-a/II-1 (signature page)	last_name_SAS - Africana Studies_1A_SignPg.pdf
Form 2	last_name_SAS - Africana Studies_2.pdf
Form 3	last_name_SAS - Africana Studies_3.pdf
Sample Letter	last_name_SAS - Africana Studies_SampleLetter.pdf
Form 3-a / Letters	#1: <u>last_name_SAS - Africana Studies_3a_LW_1.pdf</u>
Department Narrative	last_name_SAS - Africana Studies_4.pdf
Reading Committee Report	last_name_SAS - Africana Studies_ReadingComm.pdf
Secondary Department Report	last_name_SAS - Africana Studies_SecondaryRpt.pdf
Liberal Arts College Dean Report	last_name_SAS - Africana Studies_CollDeanRpt.pdf
Addtl	#1: <u>last_name_SAS - Africana Studies_Addtl_1.pdf</u>
Personal Statement	last_name_SAS - Africana Studies_PersStatmt.pdf
CV	last_name_SAS - Africana Studies_CV.pdf
Inventory Listing of Supplemental Materials (without signatures)	last_name_SAS - Africana Studies_Inventory.pdf
Inventory Listing of Supplemental Materials (with signatures)	last name SAS - Africana Studies Inventory SignPq.pdf
Supplemental Materials	#1: last_name_SAS - Africana Studies_Support_1.pdf

Packet Comments Form

Download All Packet Files (Single PDF File)

NOTE: Please make sure that, when entering a comment in this form, that you click the button to submit no later than 1 hour after when you came to this page. After that time your login will "timeout" and submitting will take you back to the login screen, and you will lose your entered comment.

Comments:

Submit Comment

Narrative & Packet Comments

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Name	Entry Time	Comments/Document Link	
Stephen Goldklank	2013-10-02 15:09:56	Test comment	

Depts can communicate with the Dean's Office within the system.

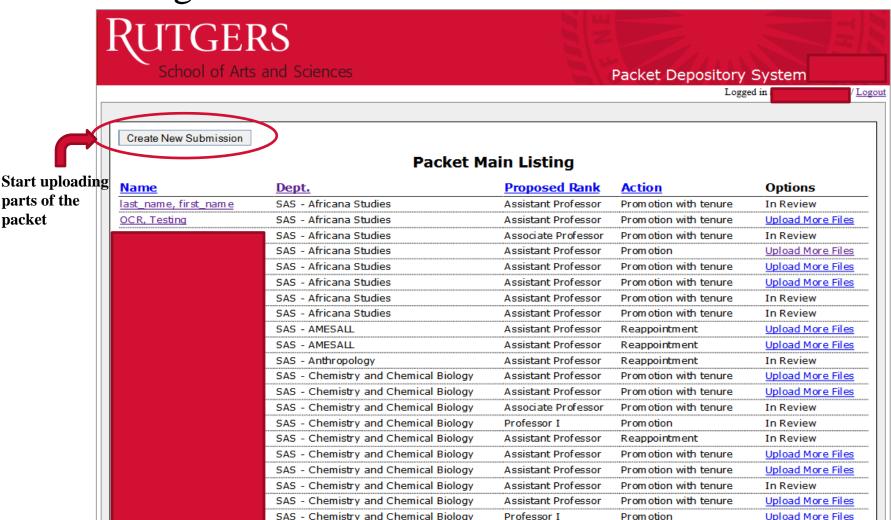
Email notification when comments are entered by Dean's office to dept users. Comments from and to the Dean's office will appear here.

parts of the

packet

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Creating a New Submission

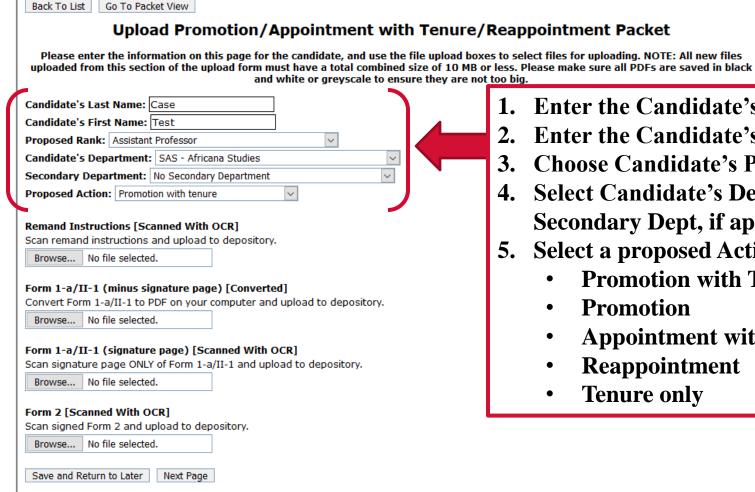


Upload More Files

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System Process- Create New Submission



- **Enter the Candidate's Last Name**
- **Enter the Candidate's First Name**
- 3. Choose Candidate's Proposed Rank
- 4. Select Candidate's Dept and Secondary Dept, if applicable.
- 5. Select a proposed Action:
 - **Promotion with Tenure**
 - **Promotion**
 - **Appointment with tenure**
 - Reappointment
 - **Tenure only**

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Back To List

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Go To Packet View

System Process- Creating a New Submission

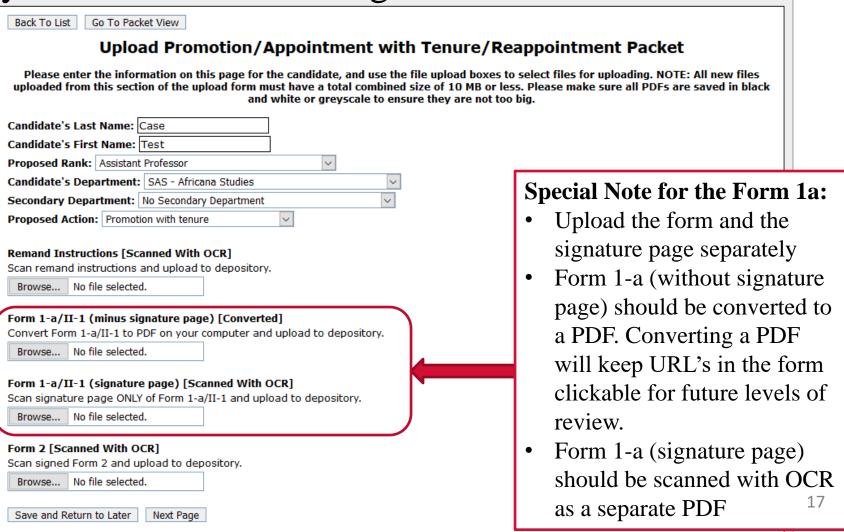
Please enter the information on this page for the candidate, and use the file upload boxes to select files for uploading. NOTE: All new files uploaded from this section of the upload form must have a total combined size of 10 MB or less. Please make sure all PDFs are saved in black and white or greyscale to ensure they are not too big.			
Candidate's Last Name: Case			
Candidate's First Name: Test			
Proposed Rank: Assistant Professor			
Candidate's Department: SAS - Africana Studies			
Secondary Department: No Secondary Department Proposed Action: Promotion with tenure	Remand Instructions-		
Remand Instructions [Scanned With OCR] Scan remand instructions and upload to depository. Browse No file selected.	Academic Personnel will let the department know beforehand if it is a remanded packet. You will		
Form 1-a/II-1 (minus signature page) [Converted] Convert Form 1-a/II-1 to PDF on your computer and upload to depository. Browse No file selected.	be given special instructions from Academic Personnel if		
Form 1-a/II-1 (signature page) [Scanned With OCR] Scan signature page ONLY of Form 1-a/II-1 and upload to depository. Browse No file selected. Form 2 [Scanned With OCR] Scan signed Form 2 and upload to depository. Browse No file selected.	your packet fits this category. If you do not know, please check with Academic Personnel before uploading.		
Save and Return to Later Next Page			

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Upload Promotion/Appointment with Tenure/Reappointment Packet

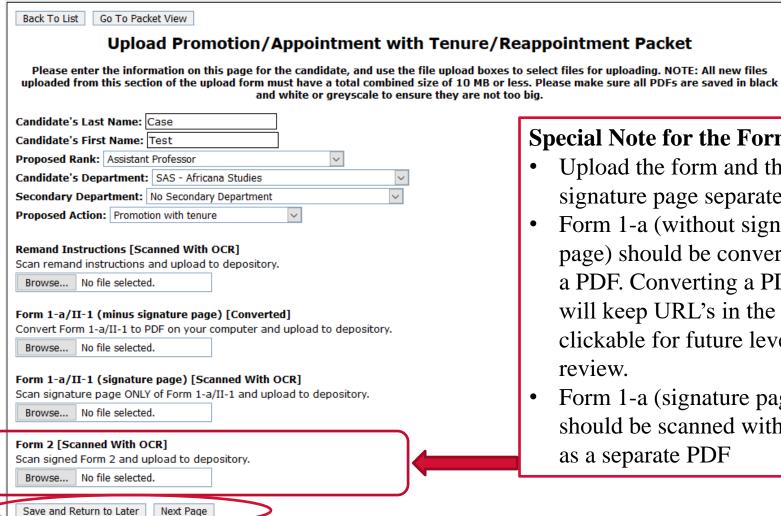
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System Process- Creating a New Submission



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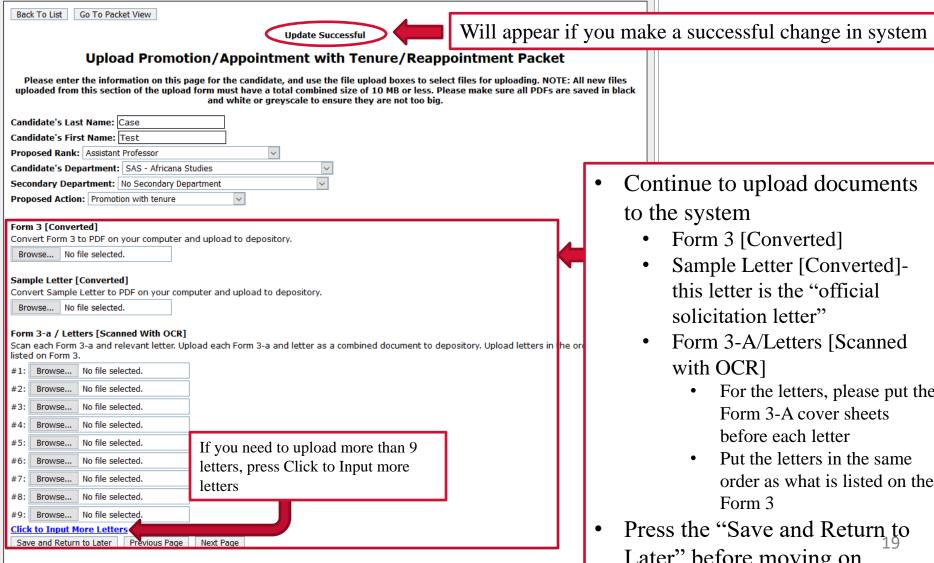
System Process- Creating a New Submission



Special Note for the Form 1a:

- Upload the form and the signature page separately
- Form 1-a (without signature page) should be converted to a PDF. Converting a PDF will keep URL's in the form clickable for future levels of review.
- Form 1-a (signature page) should be scanned with OCR as a separate PDF

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- Continue to upload documents to the system
 - Form 3 [Converted]
 - Sample Letter [Converted]this letter is the "official solicitation letter"
 - Form 3-A/Letters [Scanned with OCR]
 - For the letters, please put the Form 3-A cover sheets before each letter
 - Put the letters in the same order as what is listed on the Form 3
- Press the "Save and Return to Later" before moving on

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Go To Packet View

Back To List

Update Successful	
Upload Promotion/Appointment with Tenure/Reappoint	ment Packet
Please enter the information on this page for the candidate, and use the file upload boxes to select files uploaded from this section of the upload form must have a total combined size of 10 MB or less. Please m and white or greyscale to ensure they are not too big.	
Candidate's Last Name: Case Candidate's First Name: Test Proposed Rank: Assistant Professor Candidate's Department: SAS - Africana Studies Secondary Department: No Secondary Department Proposed Action: Promotion with tenure Department Narrative [Scanned With OCR] Scan signed department narrative and upload to depository. Browse No file selected. Reading Committee Report [Scanned With OCR] Scan signed reading committee report and upload to depository. Browse No file selected. Secondary Department Report [Scanned With OCR] Scan signed secondary department report and upload to depository. Browse No file selected. Liberal Arts College Dean Report [Scanned With OCR] Scan signed liberal arts college dean report and upload to depository. Browse No file selected. Addtl [Scanned With OCR] Scan additional reports/documents if needed in additional spots. #1: Browse No file selected. #2: Browse No file selected. #3: Browse No file selected.	 Continue to a system Departing with OC Reading [Scanne] Seconda [Scanne] Addition Press the "Sabefore moving
#4: Browse No file selected. Save and Return to Later Previous Page Next Page	

- Continue to upload documents to the system
 - Department Narrative [Scanned with OCR]
 - Reading Committee Report [Scanned with OCR]
 - Secondary Department Report [Scanned with OCR]
 - Additional [Scanned with OCR]
- Press the "Save and Return to Later" before moving on

Back To List Go To Packet View	
Update Successful	
Upload Promotion/Appointment with Tenure/Reappointment F	a
Please enter the information on this page for the candidate, and use the file upload boxes to select files for upload uploaded from this section of the upload form must have a total combined size of 10 MB or less. Please make sure al and white or greyscale to ensure they are not too big.	
Candidate's Last Name: Case Candidate's First Name: Test Proposed Rank: Assistant Professor Candidate's Department: SAS - Africana Studies Secondary Department: No Secondary Department Proposed Action: Promotion with tenure	
Personal Statement [Converted or Scanned With OCR] Scan/convert personal statement as appropriate and upload to depository. Converted files are preferred. Browse No file selected. CV [Converted or Scanned With OCR] Scan/convert CV as appropriate and upload to depository. Converted files are preferred. Browse No file selected.	
Inventory Listing of Supplemental Materials (without signatures) [Converted] Convert Inventory Listing and upload to depository. Browse No file selected. Inventory Listing of Supplemental Materials (with signatures) [Scanned With OCR] Scan Inventory Listing and upload to depository. Browse No file selected.	In (U
Supplemental Materials [Converted or Scanned With OCR] Scan/convert support documents, if you wish. Converted files are preferred. #1: Browse No file selected. #2: Browse No file selected. #3: Browse No file selected. #4: Browse No file selected. #5: Browse No file selected. Click to Input More Support Documents Save and Return to Later Previous Page FINAL: Submit to SAS Dean's Office	

- Continue to upload documents to the system
 - Personal Statement [Converted or Scanned with OCR] *This is not mandatory, but it is highly encouraged to have.
 - CV [Converted or Scanned with OCR]

- Inventory Listing of Supplemental Materials (Uploaded Twice)
 - Inventory Listing of Supplemental Materials (without signatures) should be converted to a PDF. Converting to PDF will keep the URL's clickable for future levels of review
 - Inventory Listing of Supplemental Materials (with signatures) should be scanned with OCR through a printer as a separate PDF with the signatures.

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Go To Packet View

Update Successful			
Upload Promotion/Appointment with Tenure/Reappointment Packet			
Please enter the information on this page for must have a total combined size of 10 MB or less. Please make sure all PDFs are saved in black and white or greyscale to ensure they are not too big.			
Candidate's Last Name: Case Candidate's First Name: Test Proposed Rank: Assistant Professor Candidate's Department: SAS - Africana Studies Secondary Department: No Secondary Department Proposed Action: Promotion with tenure Personal Statement [Converted or Scanned With OCR] Scan/convert personal statement as appropriate and upload to depository. Converted files are preferred. Browse No file selected. CV [Converted or Scanned With OCR] Scan/convert CV as appropriate and upload to depository. Converted files are preferred.			
Browse No file selected. Inventory Listing of Supplemental Materials (without signatures) [Converted] Convert Inventory Listing and upload to depository. Browse No file selected. Inventory Listing of Supplemental Materials (with signatures) [Scanned With OCR] Scan Inventory Listing and upload to depository. Browse No file selected. Supplemental Materials [Converted or Scanned With OCR] Scan/convert support documents, if you wish. Converted files are preferred. #1: Browse No file selected. #2: Browse No file selected. #3: Browse No file selected.	 Supplement Can be Please keeps supplement on the I If you need click on the It is recomn 		
#5: Browse No file selected. Click to Input More Support Documents Save and Return to Later Previous Page FINAL: Submit to SAS Dean's Office	at a time du 10MB each		

- Supplemental Materials
 - Can be submitted in hardcopy or uploaded
 - Please keep the order you upload the supplemental materials the same as the order on the Inventory Listing.
- If you need to upload more materials, please click on the input more support documents.
- It is recommended to only do 5-8 documents at a time due to the maximum size upload is 10MB each time.

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System Process – Final Check

- Before submitting the online packet to the SAS Dean's Office, make sure that the following forms have been uploaded in the depository
- Mandatory:
 - Form 1-a/II-1 (minus signature page)
 - Form 1-a/II-1 (signature page)
 - Form 2
 - Form 3
 - Sample Letter
 - All Form 3a cover Sheets/Letter (minimum 7 for promotion for tenure/tenure-track faculty)
 - Department narrative
 - CV
 - Inventory Listing of Supplemental Materials (without signatures)
 - Inventory Listing of Supplemental Materials (with signatures)

FINAL: Submit to SAS Dean's Office

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Back To List Go To Packet View			
Update Successful			
Upload Promotion/Appointment with Tenure/Reappointment Packet			
Please enter the information on this page for the candidate, and use the file upload boxes to select files for uploading. NOTE: All new fil uploaded from this section of the upload form must have a total combined size of 10 MB or less. Please make sure all PDFs are saved in b and white or greyscale to ensure they are not too big.			
Candidate's Last Name: Case Candidate's First Name: Test Proposed Rank: Assistant Professor Candidate's Department: SAS - Africana Studies Secondary Department: No Secondary Department Proposed Action: Promotion with tenure Personal Statement [Converted or Scanned With OCR] Scan/convert personal statement as appropriate and upload to depository, Converted files are preferred.			
CV [Converted or Scanned With OCR] Scan/convert CV as appropriate and upload to depository. Converted files are preferred. Browse No file selected. Inventory Listing of Supplemental Materials (without signatures) [Converted] Convert Inventory Listing and upload to depository. Browse No file selected. Inventory Listing of Supplemental Materials (with signatures) [Scanned With OCR] Scan Inventory Listing and upload to depository. Browse No file selected.			
Supplemental Materials [Converted or Scanned With OCR] Scan/convert support documents, if you wish. Converted files are preferred. #1: Browse No file selected. #2: Browse No file selected. #3: Browse No file selected. #4: Browse No file selected. #5: Browse No file selected. #5: Browse No file selected. #5: Browse No file selected. Save and Return to Later Previous Page			

When you're ready to submit the online packet to the Dean's office, click this button. You will not have access to change anything unless you reach out to a SAS-Office of Human Resources (Academics) to unlock the packet for you.

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SAS - Chemistry and Chemical Biology

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Packet Depository System

Logged in as

Upload More Files

Upload More Files

Upload More Files

Upload More Files

In Review

Create New Submission				
	Packet M	ain Listing		
<u>Name</u>	Dept.	Proposed Rank	<u>Action</u>	Options
last_name, first_name	SAS - Africana Studies	Assistant Professor	Promotion with tenure	In Review
	SAS - Africana Studies	Assistant Professor	Promotion with tenure	<u>Upload More Files</u>
	SAS - Africana Studies	Associate Professor	Promotion with tenure	In Review
	SAS - Africana Studies	Assistant Professor	Prom otion	<u>Upload More Files</u>
	SAS - Africana Studies	Assistant Professor	Promotion with tenure	<u>Upload More Files</u>
	SAS - Africana Studies	Assistant Professor	Promotion with tenure	<u>Upload More Files</u>
	SAS - Africana Studies	Assistant Professor	Promotion with tenure	In Review
	SAS - Africana Studies	Assistant Professor	Promotion with tenure	In Review
	SAS - AMESALL	Assistant Professor	Reappointment	<u>Upload More Files</u>
	SAS - AMESALL	Assistant Professor	Reappointment	<u>Upload More Files</u>
	SAS - Anthropology	Assistant Professor	Reappointment	In Review
	SAS - Chemistry and Chemical Biology	Assistant Professor	Promotion with tenure	<u>Upload More Files</u>
	SAS - Chemistry and Chemical Biology	Assistant Professor	Promotion with tenure	<u>Upload More Files</u>
	SAS - Chemistry and Chemical Biology	Associate Professor	Promotion with tenure	In Review
	SAS - Chemistry and Chemical Biology	Professor I	Prom otion	In Review
	SAS - Chemistry and Chemical Biology	Assistant Professor	Reappointment	In Review

Assistant Professor

Assistant Professor

Assistant Professor

Assistant Professor

Professor I

Promotion with tenure

Promotion with tenure

Promotion with tenure

Promotion with tenure

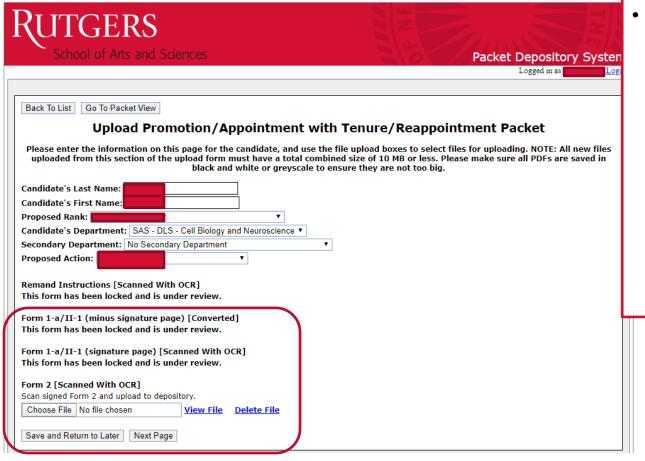
Promotion

Edits after Submission to Dean's Office

- In some cases, SAS-HR may "unlock" parts of a packet to be edited after an initial dean's office review.
- Packets in dept queue that have "Upload More Files" indicated in the Options column are either initial submissions or those that have been "unlocked" for changes.
- To access files to make edits:
 - Click on the Person's name.
 - This takes you to the "List of Documents"
 - You will find Dean's Office comments of items that need editing.

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System Process-Edits after Submission to Dean's Office



- Making Edits cont'd
 - In this example, the Dean's office has "unlocked" the Form 2 for editing.
 Department can browse to upload the corrected version of the form
 - Please remember to scroll to the final page once all edits have been made to resubmit the packet to the Dean's office for review.

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Kisha Phillips

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